



CONNECT

Mosaic BOH | The meat and potatoes: Beef up your Warehouse with Inventory Management

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Warehouse Inventory Essentials



How to Set Up Mosaic BOH



Site Warehouse Orders



Warehouse Administrator

- Bulk Approval of Warehouse Orders
- Consolidated Warehouse Vendor Orders



Warehouse To Site Transfers



How to obtain needed Reports



How to setup your Mosaic program

How to setup your Mosaic program

The screenshot shows the 'Site Information' setup screen in the Mosaic program. The 'General' section includes fields for Site # (12), Site Name (District Warehouse), Site Code (Ware), Site Type (Warehouse), and Address (Administration, Food Preparation School, Storage Location, Warehouse). The 'Other' section includes fields for Phone Number, Fax Number, District Assigned ID, State Assigned ID, and NCES ID. The 'Settings' section includes checkboxes for Physical Counts - Blind Physical Counts (Inherit) and Physical Counts - Treat Blank Count Value as Zero (Inherit). Buttons for Deactivate, Cancel, and Save are at the bottom.

Site Information

General

Site #: 12

Site Name: District Warehouse

Site Code: Ware

Site Type: Warehouse

Address

Street Address 1: Administration

Street Address 2: Food Preparation School

City: Storage Location

State: Warehouse

Zip Code:

Other

Phone Number:

Fax Number:

District Assigned ID:

State Assigned ID:

NCES ID:

Settings

Physical Counts - Blind Physical Counts: Inherit

Physical Counts - Treat Blank Count Value as Zero: Inherit

Deactivate Cancel Save

- Setup the Warehouse

The screenshot shows the 'Security Groups' setup screen in the Mosaic program. The 'Security Group Name' field is set to 'School Manager'. Below is a table with columns: Allow All, Feature, View Only, Allow Add, Allow Edit, Allow Delete, and Edit Fields. The table lists various features and their permissions for the 'School Manager' group.

Security Group

Security Group Name: School Manager

Allow All	Feature	View Only	Allow Add	Allow Edit	Allow Delete	Edit Fields
<input checked="" type="checkbox"/>	Inventory - Physical Counts	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Edit Fields
<input checked="" type="checkbox"/>	Ordering - Vendor Orders	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Edit Fields
<input type="checkbox"/>	Ordering - Requisitions	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Edit Fields
<input type="checkbox"/>	Ordering - Warehouse Orders	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Edit Fields
<input type="checkbox"/>	Reports - Ingredients	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	Reports - Recipes	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	Reports - Menu Planning	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	Reports - Ordering	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	Reports - Inventory	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Reports - Products	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	Reports - Setup	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

- Setup Security Groups

The screenshot shows the 'System Settings' setup screen in the Mosaic program. The 'Menu Planning' tab is selected, and the 'Ordering & Inventory' sub-tab is active. The 'Ordering & Inventory System Settings' table lists various settings and their values.

Home > Setup > System Settings

Menu Planning Ordering & Inventory

Ordering & Inventory System Settings

Name	Value
Inventory - Allow Automatic Commit of Receiving for Transfer Transactions	Yes
Inventory - Allow Partial Stock Units	Yes
Inventory - Allow Quantity on Hand to be Negative for Usage Transactions	No
Physical Counts - Blind Physical Counts	Yes
Physical Counts - Treat Blank Count Value as Zero	Yes
Usage - Import Menus Quantity Method	Offered

- Setup System Settings

The screenshot shows the 'SFTP Maintenance' setup screen in the Mosaic program. The 'SFTP' tab is selected. The 'SFTP Maintenance' section includes fields for Active (Yes), Username (districtlogin), Password (masked), Server (www.usfoodservice.com), and Path (/path/to/vendor/). A 'Test Settings' button is at the bottom.

General Contacts Delivery Sites SFTP

SFTP Maintenance

Active:* Yes

Username:* districtlogin

Password:*

Server:* www.usfoodservice.com

Path: /path/to/vendor/

Test Settings

- Setup Vendor

CONNECT

How to setup your Mosaic program

- Setup the Warehouse

[Home](#) > [Setup](#) > [Sites](#) > [Edit](#)

Site Information

General

Site #: 4

Site Name: Warehouse

Site Code: WARE

Site Type: Warehouse

POS Site:

Address

Street Address 1:

Street Address 2:

City:

State:

Zip Code:

Other

Phone Number: 585-555-1212

Fax Number: 585-867-5309

District Assigned ID:

State Assigned ID:

NCES ID:

Financial Site Code:

Financial Site Type:

Settings

Physical Counts - Blind Physical Counts: No

Physical Counts - Treat Blank Count Value as Zero: No

How to setup your Mosaic program

- Setup Security Groups

Home > Setup > Security Groups > Edit

Security Group

Security Group Name: Admin Assistant: OH!

Allow All ☐

<input checked="" type="checkbox"/>	Inventory - Inventory Inquiry
<input checked="" type="checkbox"/>	Inventory - Warehouse Hotshot Tr
<input type="checkbox"/>	Inventory - Physical Counts
<input checked="" type="checkbox"/>	Ordering - Vendor Orders
<input checked="" type="checkbox"/>	Ordering - Requisitions
<input checked="" type="checkbox"/>	Ordering - Warehouse Orders
<input checked="" type="checkbox"/>	Ordering - Central Kitchen Orders
<input checked="" type="checkbox"/>	Ordering - SFTP Communication Log
<input checked="" type="checkbox"/>	Reports - Ingredients
<input checked="" type="checkbox"/>	Reports - Recipes

Field Rights

<input type="checkbox"/>	Description ^
<input checked="" type="checkbox"/>	Approve/Reject Warehouse Orders

OK

View Only	Allow Add	Allow Edit	Allow Delete	Edit Fields
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Edit Fields
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Edit Fields
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Edit Fields
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Edit Fields
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Edit Fields
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Edit Fields

Delete Cancel Save

How to setup your Mosaic program

- Setup System Settings

Home > Setup > System Settings

Menu Planning Ordering & Inventory

Ordering & Inventory System Settings

Name	Value
Exclude Inactive Products from Product Search	Yes
Inventory - Allow Automatic Commit of Receiving for Transfer Transactions	Yes
Inventory - Allow Partial Stock Units	Yes
Inventory - Allow Quantity on Hand to be Negative for Usage Transactions	No
Ordering - Allow Stock Units on Central Kitchen Orders	No
Ordering - Allow Stock Units on Warehouse Orders	Yes
Ordering - Allow Vendor Order Export Prior to Approval	No
Physical Counts - Allow Printing of Inventory On Hand Report	Yes
Physical Counts - Blind Physical Counts	Yes
Physical Counts - Treat Blank Count Value as Zero	Yes
Reports - Inventory - Two decimals in Extended Cost and Totals	Yes
Requisitions - Allow Orders to Exceed Central Kitchen on Hand Quantity	Yes
Requisitions - Show Quantity on Hand for Products with Central Kitchen Fulfillment	No
Usage - Import Menus Quantity Method	Offered

How to setup your Mosaic program

- Setup Vendor

The screenshot displays the 'Edit : ABC' page for a vendor in the Mosaic program. The page has a blue header with the breadcrumb 'Home > Setup > Vendors > Edit : ABC'. Below the header are four tabs: 'General', 'Contacts', 'Delivery Sites', and 'SFTP'. A purple arrow points to the 'SFTP' tab. The main form contains fields for 'Vendor Abbreviation' (ABC), 'Vendor Name' (ABC Company), 'Vendor Number' (1540241), 'Vendor Rating' (★★★★★), 'Delivery Lead Time (business days)' (3), 'Minimum Order Amount' (100), 'Order Export Template' (Default), and 'Vendor Instructions' (Leave blank). To the right, there are fields for 'District Customer Number' (06940164947), 'Street Address 1' (P.O. Box 8170), 'Street Address 2' (blank), 'City' (Edmond), 'State' (OK - Oklahoma), 'Zip Code' (73083), and 'Extension' (blank). A modal window titled 'SFTP Maintenance' is open in the foreground, also with a purple arrow pointing to its 'SFTP' tab. The modal contains fields for 'Active:*' (No), 'Username:*' (mosaic.abccorder), 'Password:*' (masked with dots), 'Server:*' (https://orders.abccompany.com), and 'Path:' (/orders.abccompany.com/new/Mosaic). At the bottom of the modal is a 'Test Settings' button. The main form has 'Deactivate', 'Cancel', and 'Save' buttons at the bottom right.

Home > Setup > Vendors > Edit : ABC

General Contacts Delivery Sites SFTP

Vendor Abbreviation: ABC

Vendor Name: ABC Company

Vendor Number: 1540241

Vendor Rating: ★★★★★

Delivery Lead Time (business days): 3

Minimum Order Amount: 100

Order Export Template: Default

Vendor Instructions: Leave blank

District Customer Number: 06940164947

Street Address 1: P.O. Box 8170

Street Address 2:

City: Edmond

State: OK - Oklahoma

Zip Code: 73083

Extension:

ny.com

com

Deactivate Cancel Save

Home > Setup > Vendors > Edit : ABC

General Contacts Delivery Sites SFTP

SFTP Maintenance

Active:* No

Username:* mosaic.abccorder

Password:*

Server:* https://orders.abccompany.com

Path: /orders.abccompany.com/new/Mosaic

Test Settings

How to setup your Mosaic program

Warehouse Delivery Routes

Route ID: 1

Warehouse Delivery Route Name: Elementary East

Driver Name: Steve

Sites Included:

Delivery Order #	Site #	Site Name	Site Code	Site Type	Active
1	29	Hayward Elementary	WAY	Food Preparation School	No
2	27	Eugene Field Elementary	EFE	Food Preparation School	No
3	12	John F Kennedy Elementary	JFK	Food Preparation School	Yes
4	3	Discovery Elementary	DISC	Food Preparation School	Yes
5	4	Hawthorne Elementary	HAW	Food Preparation School	No
6	5	Anne Sullivan Elementary	ANN	Food Preparation School	Yes

Edit Click & Drag Sites to set Delivery Route Order

Deactivate Cancel Save

- Warehouse Delivery Routes

Home > Products > Maintenance > Edit : 902432-001, BEANS,SNAP,GREEN,CND

General Item Information Notes Attachments Availability Fulfillment

Site: Site Group: Site Type: Source Type: Primary Source: Secondary Source:

Reset Add Search

Source # Site Site Group Site Type Primary Source Type Primary ... Secondary Source Type Seconda... Allow Override

Source #1

Site: Site Group: Site Type: Primary Source: Within District Site Type: Warehouse Site: District Warehouse Secondary Source: Allow Source Override: Yes

Cancel Save Create Ingredient Add Item Deactivate Cancel Save

- Product Fulfillments

Home > Products > Price Lists

Price List # or Description: Start Date: End Date:

Vendor: Price List Status: In Use

Reset Add Search

13 Items Found Items per Page 20

List #	Description	Vendor	Start Date	End Date	Price List Status
2	Food and Non-Food Supplies	US Foods	1/2/2021	12/31/2024	In Use
3	Food and Non-Food Supplies	F&A Food Sales	1/2/2021	12/31/2024	In Use
4	Dairy Products	Hiland Dairy Company	1/2/2017	6/30/2023	In Use
5	Food Supplies	ABC Company	1/2/2021	12/31/2024	In Use
7	Labatt Bid	Labatt Food Company	1/2/2017	6/30/2023	In Use
13	SYSCO FOODS 20-24	Sysco Foods	1/22/2020	10/22/2024	In Use

<< < 1 > >>

- Setup Price List

CONNECT

How to setup your Mosaic program

Home > Setup > Warehouse Delivery Routes > Edit : Elementary East

Warehouse Delivery Routes

Route ID: 1

Warehouse Delivery Route Name: Elementary East

Driver Name: Steve

Sites Included:

Delivery Order #	Site #	Site Name	Site Code	Site Type
1	29	Hayward Elementary	WAY	Food Pr...
2	27	Eugene Field Elementary	EFE	Food Pr...
3	12	John F Kennedy Elementary	JFK	Food Pr...
4	3	Discovery Elementary	DISC	Food Pr...
5	4	Hawthorne Elementary	HAW	Food Pr...
6	5	Anne Sullivan Elementary	ANN	Food Pr...

[Edit](#) Click & Drag Sites to set Delivery Route Order

[Deactivate](#) [Cancel](#) [Save](#)

Home > Setup > Warehouse Delivery Routes > Edit : Elementary East

Site # or Name: Site Type: Site Code: Active: Site Group Name:

[Reset](#) [Search](#)

Search Results

<input type="checkbox"/>	Site #	Site Name	Site Code	Site Type	Active
<input type="checkbox"/>	20	Ben Reifel Middle School	BRMS	Food Pr...	Yes
<input type="checkbox"/>	1	Central Kitchen	CKIT	Central ...	Yes
<input checked="" type="checkbox"/>	13	Cleveland Elementary	CLVE	Food Pr...	No
<input type="checkbox"/>	2	District Warehouse	DWAR1	Wareho...	Yes
<input type="checkbox"/>	9	Helmes Bluff Charter Acad...	HBCA	Food Pr...	Yes
<input type="checkbox"/>	22	Memorial Middle School	MMHS	Food Pr...	Yes
<input type="checkbox"/>	35	Robert Frost Elementary	RFST	Food Pr...	Yes
<input type="checkbox"/>	18	Roosevelt High School	RHS	Food Pr...	Yes
<input type="checkbox"/>	37	Sonia Sotomayer Element...	SOTO	Food Pr...	Yes
<input type="checkbox"/>	38	Susan B. Anthony Element...	SUE	Food Pr...	Yes
<input type="checkbox"/>	40	Thomas Jefferson Element...		Food Pr...	Yes
<input type="checkbox"/>	19	Washington High School	WHS	Food Pr...	Yes

[Add](#) [Remove](#)

Selected Sites

<input type="checkbox"/>	Site Name
<input type="checkbox"/>	All City-Jane Addams Elementary
<input type="checkbox"/>	Anne Sullivan Elementary
<input type="checkbox"/>	Discovery Elementary
<input type="checkbox"/>	Eugene Field Elementary
<input type="checkbox"/>	Garfield Elementary
<input type="checkbox"/>	Hamilton Elementary
<input type="checkbox"/>	Hawthorne Elementary
<input type="checkbox"/>	Hayward Elementary
<input type="checkbox"/>	Horace Mann Elementary
<input checked="" type="checkbox"/>	John F Kennedy Elementary

[Cancel](#) [Select](#)

- Warehouse Delivery Routes

How to setup your Mosaic program

- Product Fulfillments

Home > Products > Maintenance > Edit : 1111111-001, TEST PU/SU 1-1

General Item Information Notes Attachments Availability Fulfillment

Site:
Site Group:
Site Type:

<input type="checkbox"/>	Source #...	Site	Site Group	Site Type	Pr Sou
<input type="checkbox"/>	1			Food Preparation School	With
<input type="checkbox"/>	2			Warehouse	Spec

Remove

Create Ingredient Add Item Deactivate Cancel Save

Source #3

Site:
Site Group:
Site Type:

Primary Source:
 Site Type: Site:

Secondary Source:

Allow Source Override:

Cancel Save

How to setup your Mosaic program

Home > Products > Price Lists

Price List # or Description:

Vendor:

Price List Status:

Start Date:

End Date:

5 Items Found Items per Page 20

List #	Description	Vendor	Start Date	End Date	Price List Status
25	KURZ & COMPANY	KURZ & COMPANY	6/23/2022	12/31/2023	In Use
27	Dairy	Katie Dairy	11/15/2022	5/26/2023	In Use
38	strawberry milk fat free	Maritza Dairy	11/15/2022	11/15/2023	In Use
40	TD Price List	Tony's Dairy	11/15/2022	6/30/2023	In Use
41	Strawberry Milk, Fat Free	Sandra Dairy	11/15/2022	11/15/2023	In Use

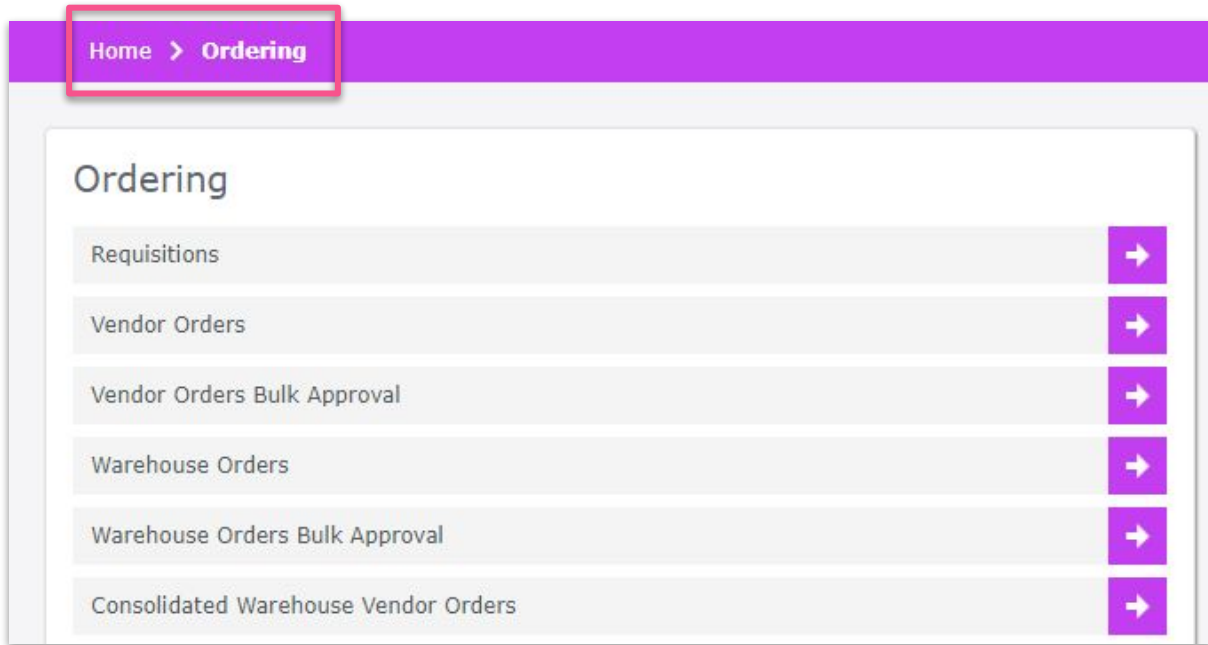
- Setup Price List



Site Warehouse Orders

Site Warehouse Orders

- Requisitions
- Warehouse Orders





Warehouse Administrator

Warehouse Administrator

Home > Ordering > Warehouse Orders

Order #:

Delivery Site:

Source Site (Warehouse):

Entered By:

Approved By:

Requisition #:

Status:

Delivery Start Date:

Delivery End Date:

Approval Start Date:

Approval End Date:

[View Report](#) [Reset](#) [Add](#) [Search](#)

Order #	Status	Delivery Date	Delivery Si...	Source Site (Warehou...	Entered By	Approval Date	Approved ...	Transfer #	Transfer Date	Transfer Committed	Requisition #
82	Approved	02/24/2023	Robert Fros...	District War...	Sandra Diaz	02/21/2023	Deanne	324	02/24/2023	No	
110	Approved	02/24/2023	Discovery E...	District War...	District Ad...	02/21/2023	Deanne	326	02/24/2023	No	229
112	Approved	02/24/2023	Anne Sulliv...	District War...	Noel Placido	02/21/2023	Deanne	328	02/24/2023	No	231
116	Approved	02/24/2023	Sonia Soto...	District War...	District Ad...	02/21/2023	Deanne	330	02/24/2023	No	236
117	Approved	02/24/2023	Rose Parks ...	District War...	District Ad...	02/21/2023	Deanne	332	02/24/2023	No	237
132	Approved	02/24/2023	Thomas Jef...	District War...	Deanne	02/21/2023	Deanne	322	02/24/2023	No	

- Bulk Approval of Warehouse Orders
- Consolidated Warehouse Vendor Orders

Warehouse Administrator

Inventory Inquiry

- A quick view of the status of inventory items
 - On hand
 - On Order
 - Reserved
- *Great tool to assist with Ordering*

Home > Inventory > Inventory Inquiry

Inventory Inquiry Search

Site: Commodity:

Product # or Description:

[Reset](#) [Search](#)

	Product #	Description	Commodity	Quantity On Hand	Estimated Value On Hand	Quantity On Order	Quantity Reserved
View	10049-001	Banana Raw	No	500 (Box 10Lb), 0 (Each)	\$2,500.0050		
View	10001-001	Beans, baked	No	500 (Case/6/#10 can), 0 (#10 Can)	\$15,170.0010	1	3
View	10001-002	Beans, baked	No	500 (Case/4/#10 Can), 0 (#10 can)	\$12,500.0000		
View	10002-001	Beans, Black L/Sod	Yes	499 (Case/6/#10 can), 1 (#10 Can)	\$9,898.6021		1
View	10002-002	Beans, Black L/Sod	No	500 (Case/4/#10 Can), 0 (#10 can)	\$10,000.0000		
View	10000-001	Beans, Green Mix Cut	No	500 (Case/6/#10 can), 0 (#10 can)	\$11,499.9990		2
View	8675328-001	BEANS, REFRIED	No	500 (Case/6/#10 can), 0 (#10 can)	\$21,249.9990		
View	200-001	Beef Crumbles, Cooked	No	500 (Case/2 5# bag), 1 (Bag 5#)	\$11,851.8400	1	1
View	201-001	Beef Patty, Charbroiled	Yes	500 (Case/120/Patty 2 oz), 1 (Patty 2 oz)	\$4,500.0750		



Warehouse To Site Transfers

Warehouse To Site Transfers

Home > Inventory > Transfers

Sending Site:

Receiving Site:

Diamond Lakes

Status:

Entered By:

Transfer Committed:

Transferred Start Date:

3/17/2023

Transferred End Date:

3/17/2023

Requisition #:

Add

Search

	Receiving	Committed	Requisition
g			
kes	No		

Home > Ordering > Vendor Orders

Order #:

Site:

District Warehouse

Vendor:

Entered By:

Approved By:

Requisition #:

Status:

Approved

Delivery Start Date:

Delivery End Date:

Approval Start Date:

Approval End Date:

View Report

Reset

Add

Search

Order #	Status	Delivery Date	Site	Vendor	Entered By	Approval Date	Approved By	Receiving #	Received Date	Receiving Committed	Requisition #
1070	Approved	08/18/2023	District War...	US Foods	District Adm...	08/16/2023	District Adm...	942		No	296
1052	Approved	08/18/2023	District War...	Hiland Dairy...	Patrick	08/16/2023	Patrick	941		No	
1054	Approved	08/24/2023	District War...	Sysco Foods	District Adm...	08/16/2023	District Adm...	938		No	
1044	Approved	07/21/2023	District War...	L&M Produc...	District Adm...	07/18/2023	District Adm...	924		No	



Reports

Reports

- Inventory On Hand
- Warehouse Availability
- Pull Sheets / Routes Sheets
- Transaction Report

Home > Reports > Inventory		
Inventory		
End of Month Commodity Received Report	+	☆📄
End of Month Inventory Report	+	☆📄
Inventory Food Used Report	+	☆📄
Inventory on Hand Report	+	★📄
Inventory Transactions Report	+	☆📄
Inventory Transfer Report	+	★📄
Inventory Usage Report	+	☆📄
Inventory Variance Report - Order & Receiving	+	★📄
Inventory Variance Report - Physical Counts	+	★📄
Invoice Reconciliation Report	+	☆📄
Transfer Pull Sheet	+	★📄
Transfer/Spoilage Report	+	☆📄
Warehouse/Central Kitchen Item Availability Report	+	★📄

Reports

Inventory on Hand

District Warehouse

Report Type: Detailed Order By:

District Warehouse - 2

Product Number	Description	Received Date	Vendor	Brand	Product Category	Usage Category	Storage Category	Purchase Unit
990403-001	Apple Bread Muffin I.W. 2Breads 3/8c Fruit	3/16/21		Buena Vista	BAKE, FR	PURCH	STKRM	1
990403-001	Apple Bread Muffin I.W. 2Breads 3/8c Fruit	11/15/22	KURZ & COMPANY	Buena Vista	BAKE, FR	PURCH	STKRM	1
990403-001	Apple Bread Muffin I.W. 2Breads 3/8c Fruit	11/15/22	KURZ & COMPANY	Buena Vista	BAKE, FR	PURCH	STKRM	3
1101114-001	APPLE CRISP	11/15/22		SFCK	FP		H-TRAN	2
1101114-001	APPLE CRISP	11/15/22		SFCK	FP		H-TRAN	3
1000005-001	APPLE FRESH 125-138ct	3/16/21	Perfect Produce	Niagra	FRUIT, FR	PURCH	CLR	9
990413-001	APPLE JUIC,CND OR BTLD,UNSWTND,W/ VIT C	3/16/21		Mott's	BEV, CN	PURCH	STKRM	9
1101109-001	APPLES FRESH	3/16/21	Perfect Produce	Niagra	FRUIT, FR	PURCH	CLR	9
1101109-001	APPLES FRESH	11/15/22		Niagra	FRUIT, FR	PURCH	CLR	10
1101109-001	APPLES FRESH	11/15/22		Niagra	FRUIT, FR	PURCH	CLR	30
1101109-001	APPLES FRESH	11/15/22		Niagra	FRUIT, FR	PURCH	CLR	1
12225-001	Apples, Cnd, Water Packed	3/16/21		DeMonte	FRUIT, CN	PURCH	STKRM	9
12225-001	Apples, Cnd, Water Packed	11/15/22	Sysco Foods	DeMonte	FRUIT, CN	PURCH	STKRM	30
12225-001	Apples, Cnd, Water Packed	11/15/22	Sysco Foods	DeMonte	FRUIT, CN	PURCH	STKRM	11

Warehouse Item Availability

Mosaic Schools

Include Submitted Orders: Yes Active: Yes
Order By: Description

Total Includes Submitted orders

District Warehouse

Item #	Description	Purchase Unit	Qty On Hand	Qty Reserved	Qty Available	Qty Shortage	Qty On Order
990403-001	Apple Bread Muffin I.W. 2Breads 3/8c Fruit	Case (100 ct)	50		50		
1101114-001	APPLE CRISP	Case	50		50		
1101109-001	APPLES FRESH	Case (135ct)	50	1	49		
12225-001	Apples, Cnd, Water Packed	Case (6/#10)	50	1	49		
9003-001	APPLES, RAW W/SKIN	Case (113ct)	50	122		-72	26
990363-001	APPLE SAUCE,CND,UNSWTND: Indiv Pkg	Case (48ct)	50	122		-72	43
990361-001	APRICOTS,CND,LT SYRUP PK,W/SKN,SOL&LIQUIDS	Case 6/#10	50		50		
990367-001	APRICOTS,RAW	Case (50ct)	50		50		
990364-001	BAGELS,CINNAMON-RAISIN	Case (76ct)	50		50		
990369-001	BANANAS,RAW	Case (33.4#)	50	5	45		
1101122-001	BARBECUED CHICKEN	Case	50		50		

- Inventory On-Hand Report
- Warehouse Item Availability Report

CONNECT

Reports

Transfer Pull Sheets

- Individual Site Sheets
- Consolidated
 - Site Side by
 - Side Sheet

Home > Reports > Inventory > Transfer Pull Sheet

Transfer Pull Sheet

Sending Site:	District Warehouse	Transferred Start Date:	1/2/2023
Receiving Site:		Transferred End Date:	2/27/2023
Receiving Site Group:		Include Signature Lines:	Yes
Delivery Route(s):		Include Transfer Comments:	Yes
Report Type:	Individual Site Sheets	Group Order By:	Transfer Date
Display Type:	PDF	Products Order By:	Product Description
Status:	Submitted		

View

Reports

Transfer Pull Sheets

Transfer Pull Sheet				Heartland School Solutions	
				2/27/23 - 2/28/23	
Sending Site:		District Warehouse			
Include Signature:		Yes		Comments Included: Yes	
Group Order By:		Transfer Date		Products Order By: Product Description	
Status:		Submitted			
Deliver To / Deliver Order: George Washington Elementary - 2 /				Comment:	
Transfer Date / Transfer #: February 28, 2023 / 134					
Stockroom					
Product #	Product Description	Storage Location	P/U Pull Qty	S/U Pull Qty	Notes
902432-001	BEANS,SNAP,GREEN,CND		1		
02-001	ROLLS, HAMBURGER WW		4		
Freezer					
Product #	Product Description	Storage Location	P/U Pull Qty	S/U Pull Qty	Notes
23567-001	BEEF,GROUND,85% LN MEAT / 15% FAT,RAW		2		
				Signature: _____	

- Individual Site Sheet

Reports

Transfer Pull Sheets

Consolidated Transfer Pull Sheet

Heartland School Solutions

2/27/23 - 2/28/23

Sending Site:	District Warehouse	Status:	Submitted
Group Order By:	Transfer Date	Products Order By:	Product Description

Transfer Date : February 28, 2023

Deliver To / Delivery Order :

GWash

TJeff

Freezer

Product # (Storage Location)	GWash		TJeff		Total		Notes
Description	PU	SU	PU	SU	PU	SU	
23567-001 BEEF.GROUND,85% LN MEAT / 15% FAT,RAW	2		4		6		

Stockroom

Product # (Storage Location)	GWash		TJeff		Total		Notes
Description	PU	SU	PU	SU	PU	SU	
902432-001 BEANS,SNAP,GREEN,CND	1		1		2		
02-001 ROLLS, HAMBURGER WW	4		2		6		

- Consolidated Site Side by Side Sheet

Reports

Inventory Transactions

Mosaic BOH Training

Warehouse

1/2/23 - 3/14/24

Transaction Type: Transfer Out

Unit: Purchase Units, Stock Units

Report Type: Detailed

Order By: Transaction Date

Warehouse - 12

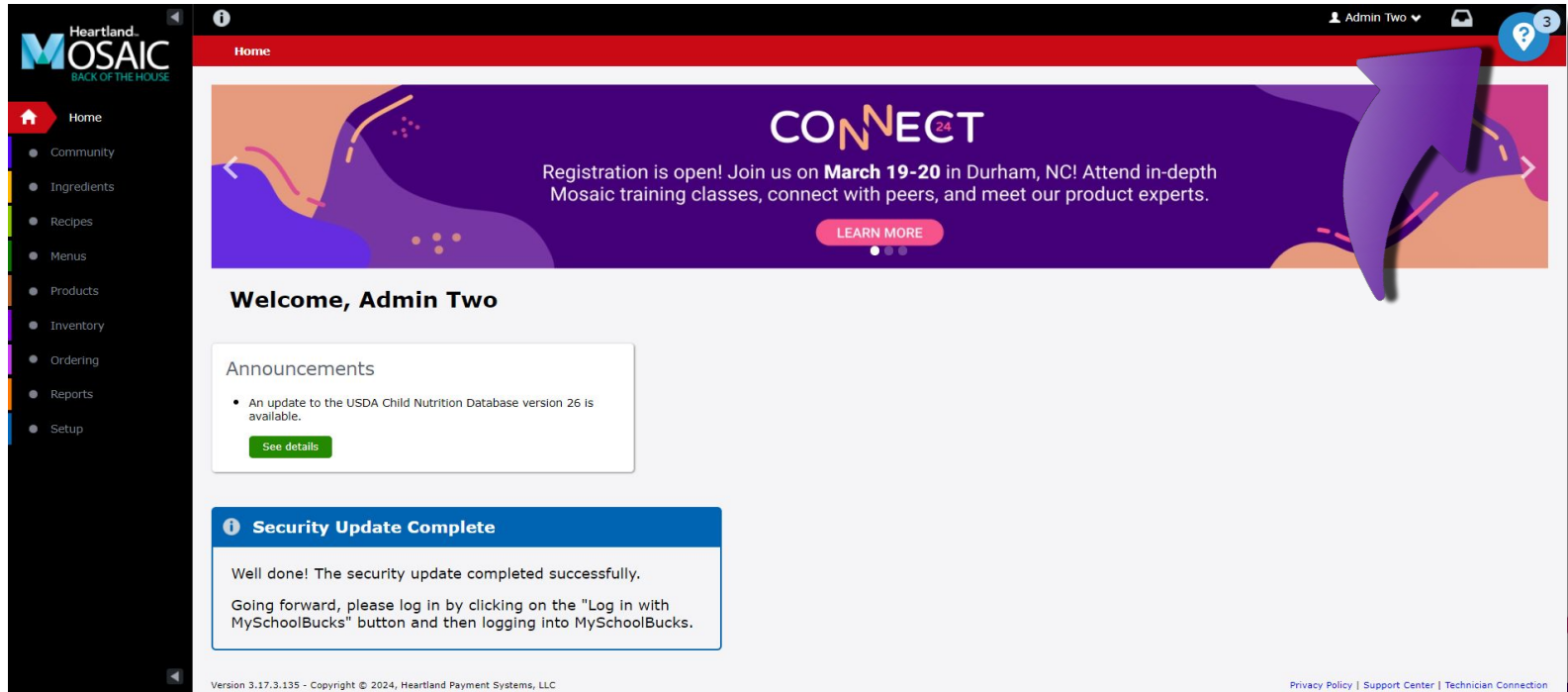
Type	Date	From	To	Product Number	Description	Reason/Exception	Comment	P/U Qty	P/U Desc	Purchase Unit Cost	S/U Qty	S/U Desc	Stock Unit Cost	Extended Cost
TO	02/20/24	Warehouse - 12	Eisenhower Elementary School - 9	10002-001	Beans, Black L/Sod			-1	Case/6/#10 can	\$20.00	0	#10 Can	\$3.3333	(\$20.00)
TO	02/20/24	Warehouse - 12	Eisenhower Elementary School - 9	700-001	Cheese, American RF/RS 160			-1	Case 6/5# LOAF	\$25.75	0	Loaf 5#	\$4.2917	(\$25.75)
TO	02/20/24	Warehouse - 12	Eisenhower Elementary School - 9	4001-001	Peaches, Sldd Sal USA			0	Case	\$14.00	-3	#10 Can	\$2.3333	(\$7.00)
TO	02/20/24	Warehouse - 12	Eisenhower Elementary School - 9	901-001	Pizza, cheese Wheat 16"			-2	Case/12/pizza	\$60.56	0	Pizza 40 oz	\$5.0467	(\$121.12)
TO	02/20/24	Warehouse - 12	Eisenhower Elementary School - 9	10003-001	Tomato, Fresh 10#			-4	Case	\$13.00	0	10# box	\$13.0000	(\$52.00)
TO	02/20/24	Warehouse - 12	Eisenhower Elementary School - 9	1200-001	Chili Powder, Dark			-1	Case/6 Bottles/5lb	\$180.00	0	Bottle #5	\$30.0000	(\$180.00)
TO	02/20/24	Warehouse - 12	Eisenhower Elementary School - 9	10023-001	Garlic Powder			-1	Carton 19 oz	\$7.80	0	Ounce	\$0.4105	(\$7.80)

Total Cost: (\$413.67)

- Inventory Transaction Report

CONNECT

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CONNECT

Need Help?

Phone Support

1-800-724-9853, say “Mosaic
Back of House”

Email Support

MosaicMPSupport@e-hps.com

Additional Resources

help.heartlandschoolsolutions.com

Available in the Help Menu

HSS University Training Videos
User Guides
Knowledge Articles

Thank you

The logo consists of a white circle containing the word "CONNECT" in a sans-serif font. The "N" is orange, while the other letters are purple. The background features abstract, flowing shapes in shades of purple, blue, orange, and pink, with small clusters of dots in corresponding colors.

CONNECT