CONNECT

MSB School Store: Elevate Your Experience!

PRESENTED BY: Martinez Unified and Bonnie Bennett

Agenda

1. Problem Solving
2. Questions and Answers about MSB Store
3. Current Issues you are trying to resolve by using MSB

What are the most common issues districts have in their Store?

- What is the difference between a product and an invoice?
- Why can’t a product be seen?
- Pricing and Inventory
- How do I decrease use of our paper forms?
- How can I make sure a student is allowed to purchase a certain product?

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What is the difference between a product and an invoice?

- When is it better to use each one?
- Can you use both together on one item?

Example of using a product and a fee for one item

Product: AP Biology

Store: AP Exams

Product ID

prod13

Product Type

Standard

Product Name *

AP Biology

Require Approval

Featured Item

Prompt for Student

Student Is Required (Must be Active)

General | Description | Availability | Graphic | Schedule | G/L Accounts | Notifications | Add-ons | Advanced

Provider: * Default

Balance Account: (None)

Taxable: Yes / No

Allow User To Set Price: Yes / No / POS only Min: 0.00 Max: 0.00

Add student to this Student Group upon purchase of this product:

AP Biology

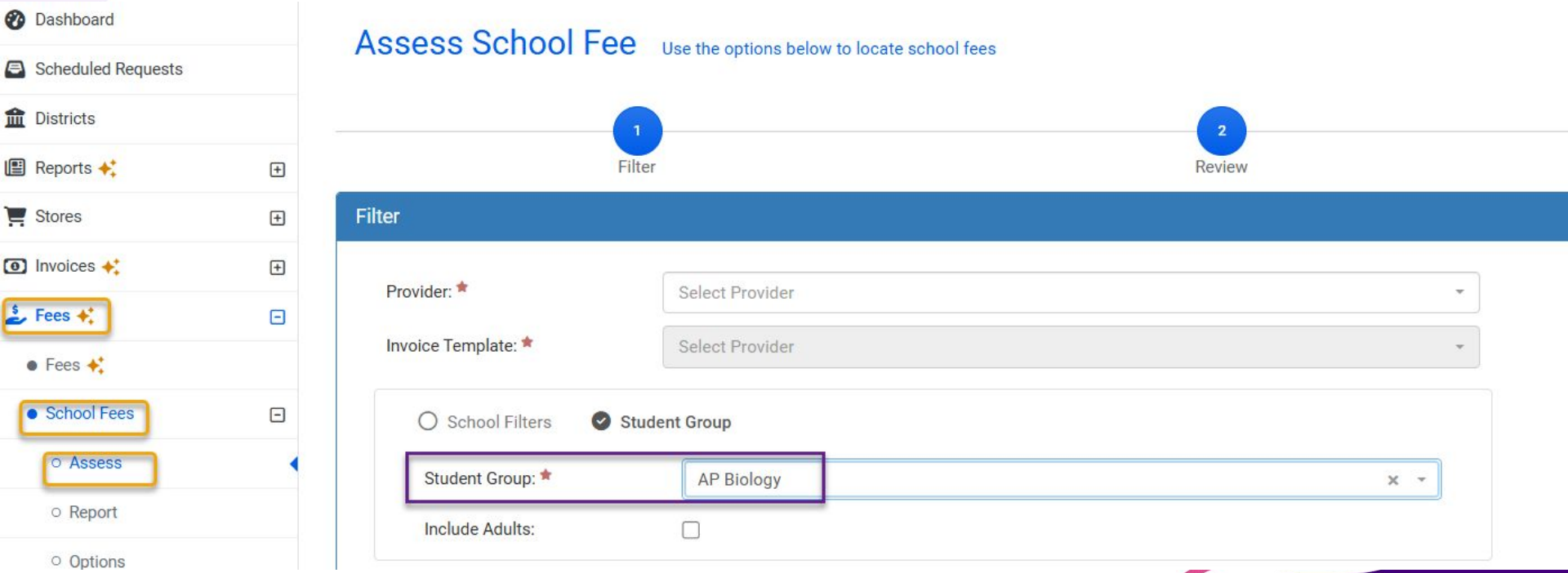
Customized pricing for student: Yes / No

Allow user to choose the quantity to purchase: Yes / No

Restrict users to only purchase options annually: Yes / No

Restrict on Invoice Due: Yes / No

Example of using a product and a fee for one item

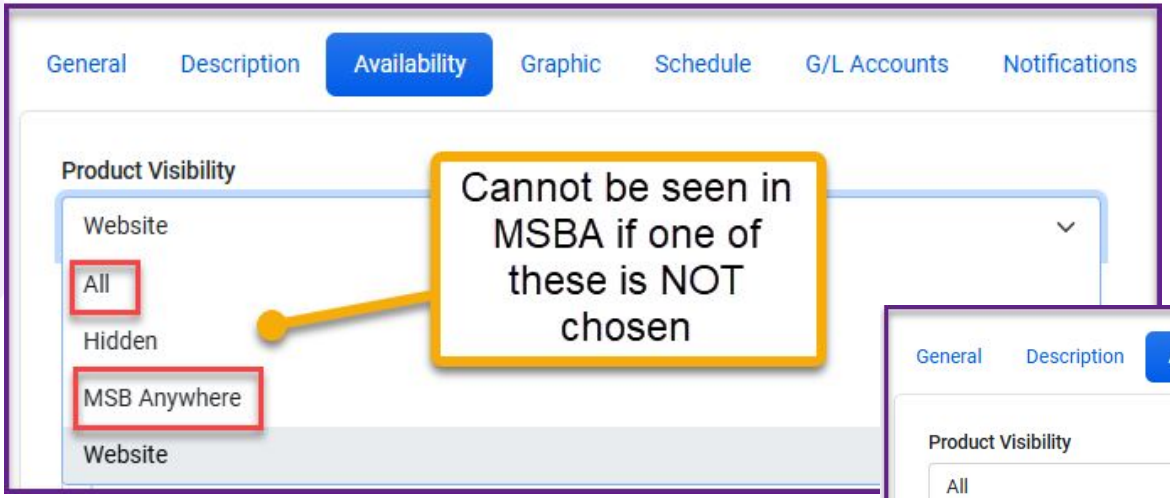


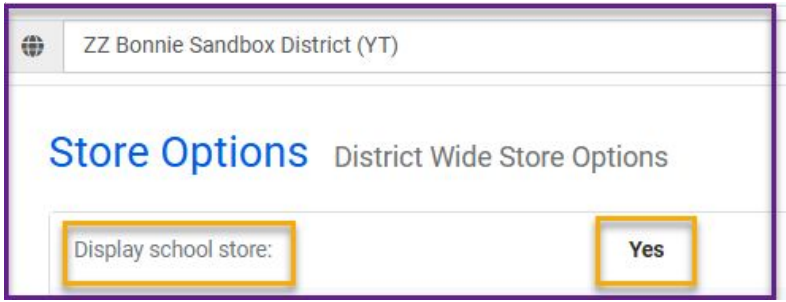
Why can’t a product be seen?

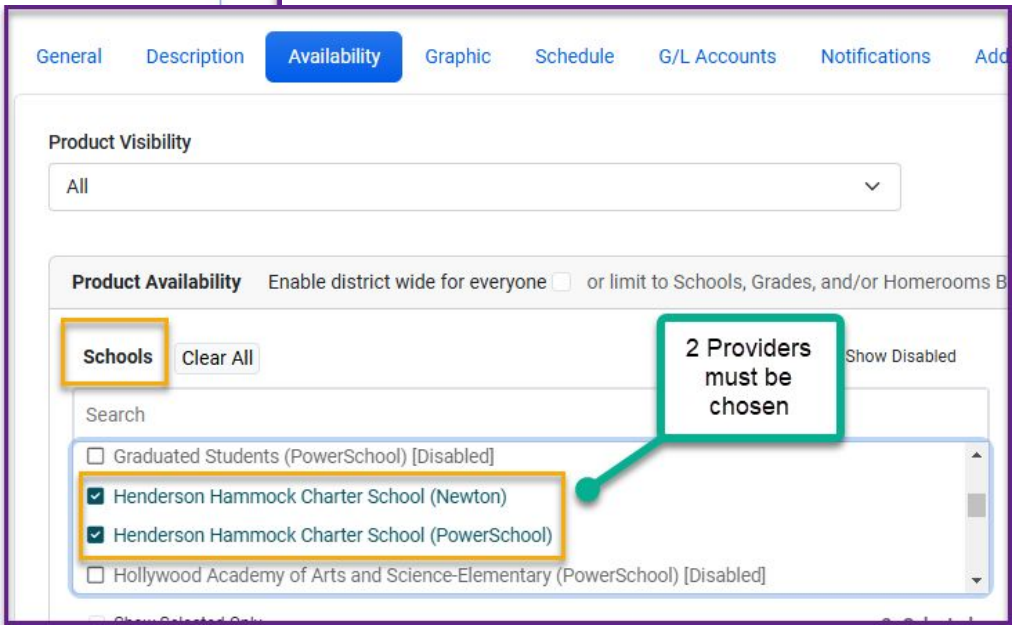
- In MSB Anywhere
- In the Parent App
- In the Parent Portal
- In a Report

Product Can’t Be Seen

Products cannot be seen in a report if they have not been purchased or the admin is restricted with the incorrect role.



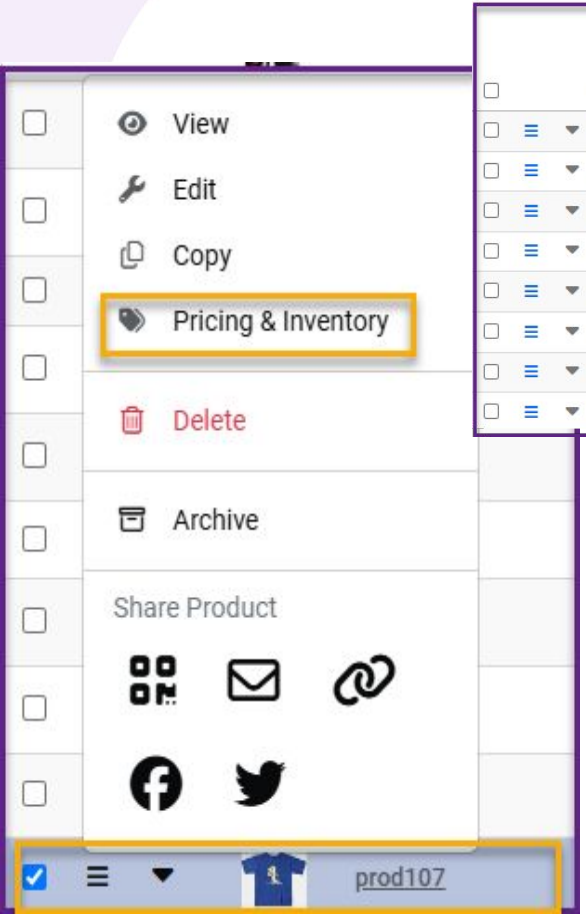




Pricing and Inventory

- How do I set a quantity?
- Where can I update the price?
- Can I set start and end dates for my prices?

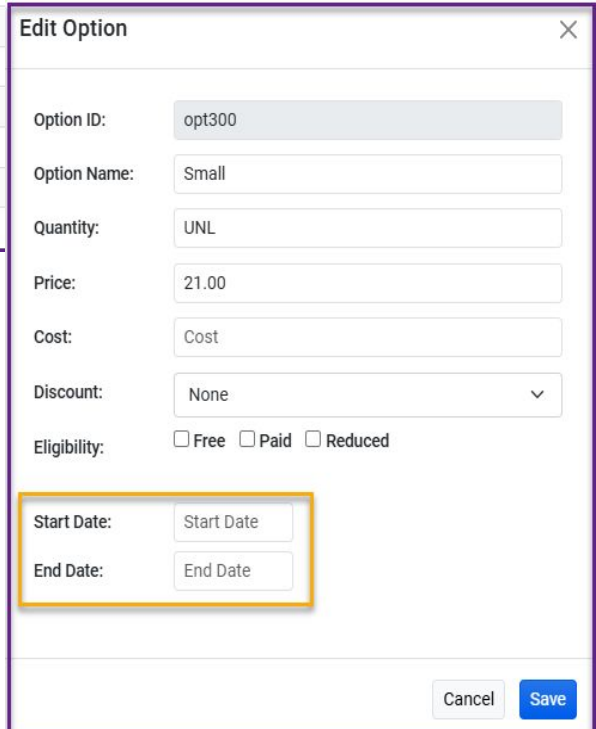
Pricing and Inventory



Add

	Option ID	Option Name	Quantity	Price	Cost	Discount	Eligibility	Start Date
	opt298	Standard	0	0.00				
	opt300	Small	Unlimited	21.00				
	opt301	Medium	Unlimited	21.00				
	opt302	Large	Unlimited	21.00				
	opt303	X-Large	Unlimited	21.00				
	opt304	2XL	Unlimited	25.00				
	opt305	3XL	Unlimited	25.00				
	opt306	4XL	Unlimited	25.00				

Options to add different prices in 1 product, add start and end dates, customized student group pricing, customized eligibility pricing

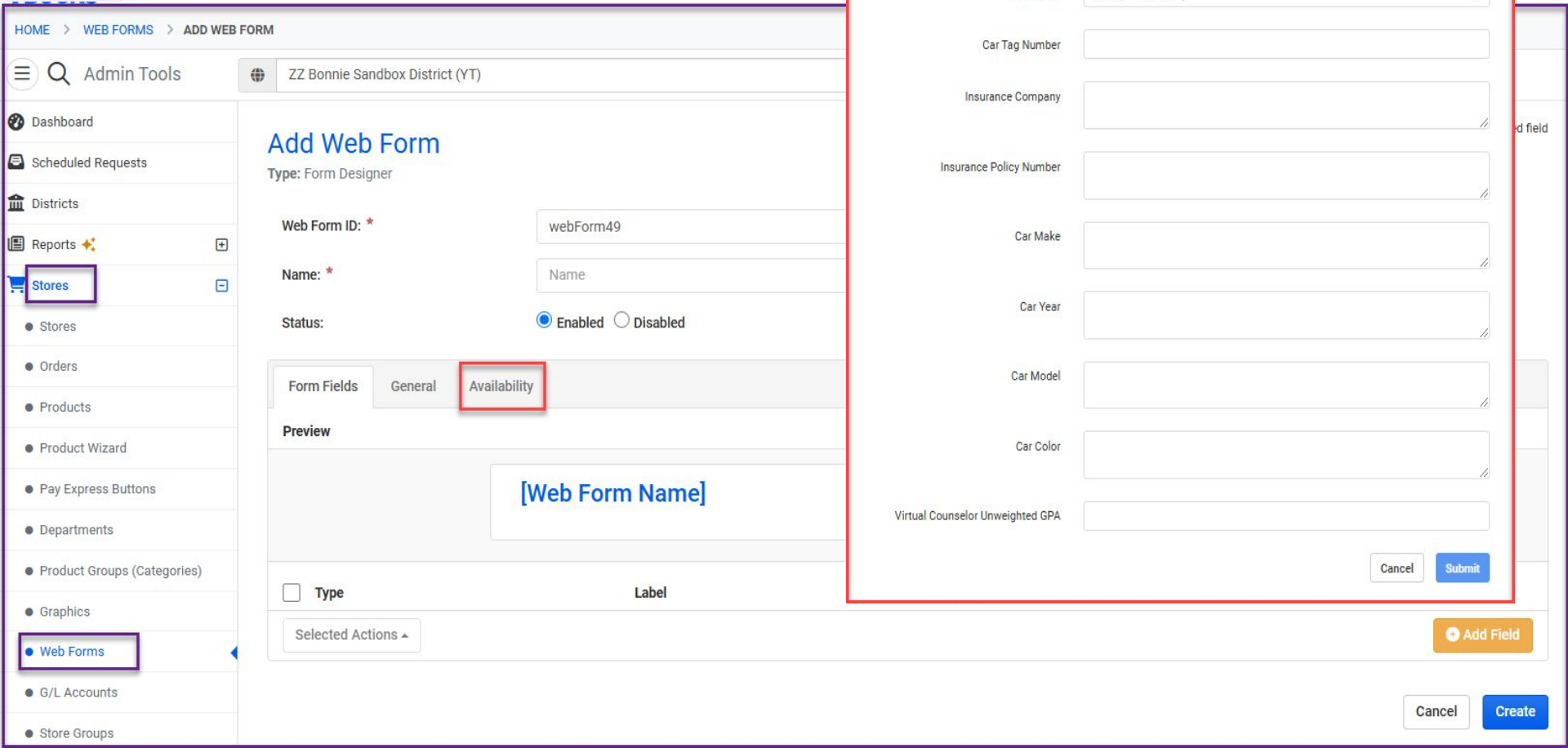


How do I decrease use of our paper forms?

Creating Webforms

- Collecting information at the time of purchase
- Perfect for field trips, donations, fundraisers, parking permits, athletic participation, and more
- Available district wide or school level

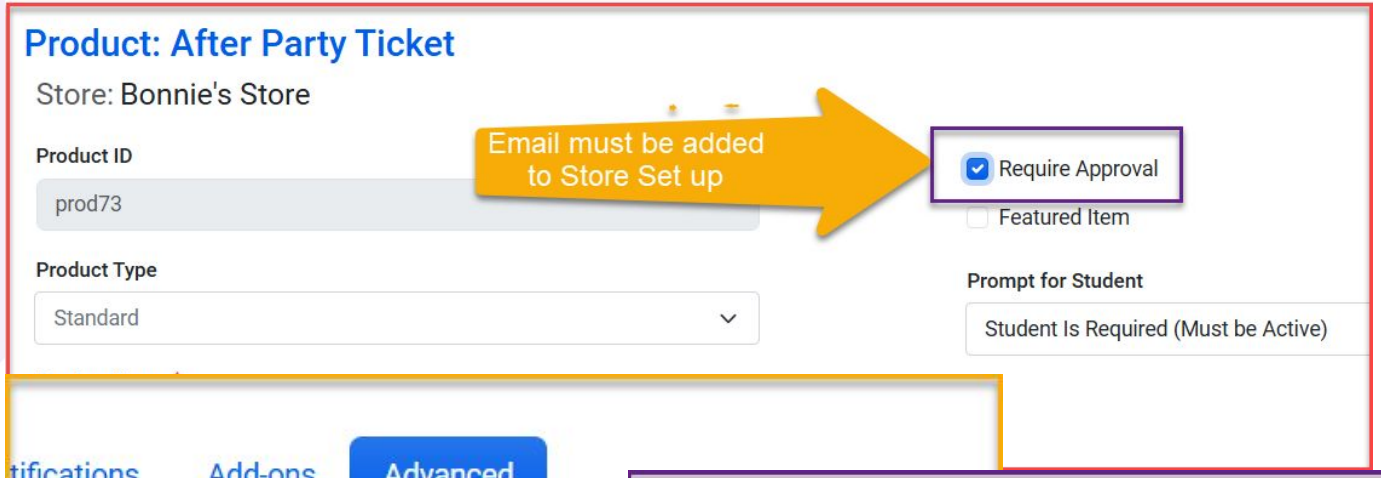
Webforms

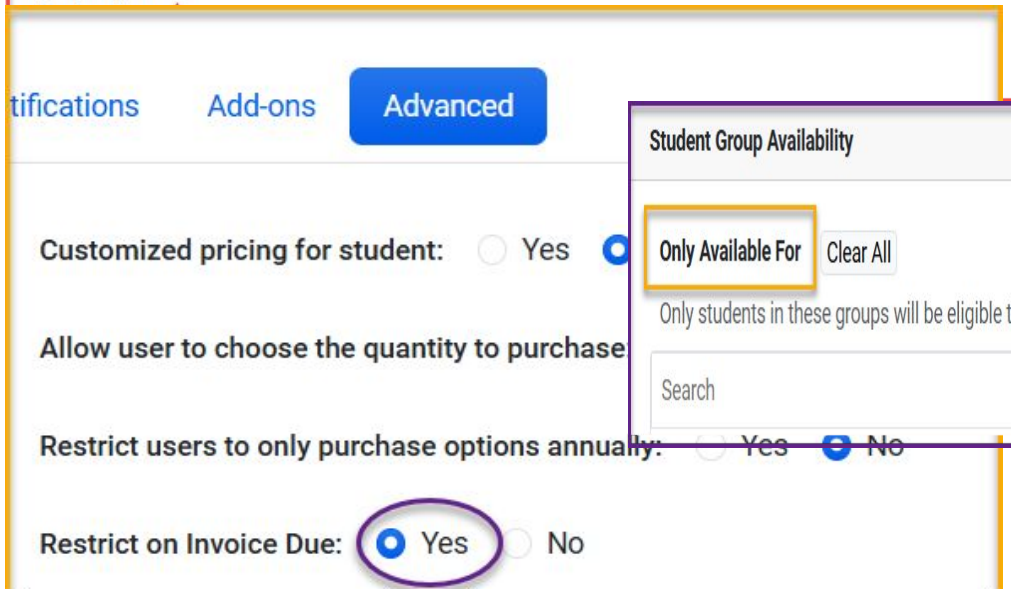

HOME > WEB FORMS > ADD WEB FORM
Admin Tools
ZZ Bonnie Sandbox District (YT)
Dashboard
Scheduled Requests
Districts
Reports
Stores
Stores
Orders
Products
Product Wizard
Pay Express Buttons
Departments
Product Groups (Categories)
Graphics
Web Forms
G/L Accounts
Store Groups
Add Web Form
Type: Form Designer
Web Form ID: *
webForm49
Name: *
Name
Status:
Enabled
Disabled
Form Fields
General
Availability
Preview
[Web Form Name]
Type
Label
Selected Actions
Add Field
Cancel
Create
Parking Pass Required Form
Drivers License Number
Issue Date
Date (mm/dd/yyyy)
Car Tag Number
Insurance Company
Insurance Policy Number
Car Make
Car Year
Car Model
Car Color
Virtual Counselor Unweighted GPA
Cancel
Submit

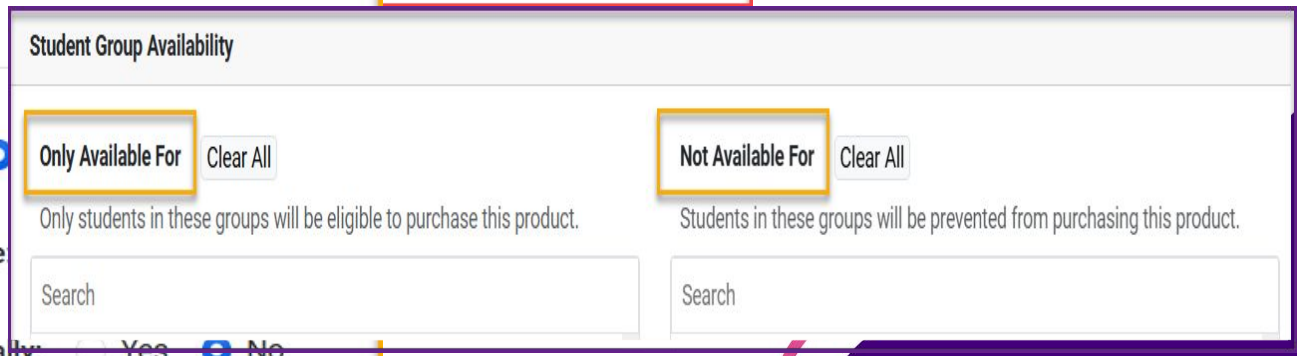
How can I make sure a student is allowed to purchase a certain product?

- Require Approval
- Restrict on Invoice Due
- Student Groups on Products

Product Restrictions







All student restrictions are found in product creation/editing – first screen, availability tab and advanced tab

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Questions?

How can we help you with your Stores?

What issues are you facing that MSB can resolve?

Thank you